Sharon, Randolph M. (for Petitioner/Trustee Wells Fargo Bank)

(1) Petition for Approval of Fourth Account Current of Trustee for the Period of March 1,2013 to March 31, 2014, (2) Approval of Attorney's Fees, (3) Petition for Authorization to Pay for Home Modifications and Items in Order to Accommodate the Beneficiary's Special Needs, Declaration of Randolph M. Sharon

Age: 8 years		WELLS FARGO BANK, Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
		Account period: 3/1/2013 - 3/31/2014 Accounting - \$1,174,691.33	When the Special Needs Trust was established the Trustee was allowed to purchase a	
Cont. from 061214		Beginning POH - \$1,049,189.48	handicapped equipped 2008	
	Aff.Sub.Wit.	Ending POH - \$ 995,369.18	GMC Acadia to transport the	
✓	Verified	(\$32,771.00 is cash)	beneficiary. To avoid liability for the Trust, title to the vehicle was	
	Inventory	Trustee - \$17,893.10 (1.5% of the	placed in the name of the	
	PTC	value of the trust pursuant to its published fee	beneficiary's mother Cindy	
	Not.Cred.	schedule and allowed by court order dated	Gamez with the Trust listed as a	
✓	Notice of Hrg	5/1/2012)	lienholder. On 1/16/2014, per Court Order, the Trust was	
✓	Aff.Mail W/	Attorney - \$3,510.00 (7.8	allowed to spend up to	
	Aff.Pub.	hours @ \$450.00 per hour)	\$75,000.00 to purchase a newer	
	Sp.Ntc.	Costs - \$278.00 (for filing	handicapped vehicle to transport the beneficiary	
	Pers.Serv.	fee and court call appearance)	because the repairs for the 2008	
	Conf. Screen	Petitioner states the beneficiary suffers from	GMC were becoming too	
	Letters	severe disabilities. The beneficiary requires a	costly. Disbursement schedule	
	Duties/Supp	wheelchair and is completely dependent on	shows \$72,236.25 was used to purchase a Honda Odyssey.	
	Objections	others for all of his day-to-day activities.	What happened to the 2008	
	Video	RNS Health Care Consultants has made	GMC? It appears that the GMC	
	Receipt	recommendations concerning the beneficiary's	should have either been used as	
	CI Report	care. RNS Health Care recommends the	a trade in or sold as it is considered an asset of the trust even though title was held by	
	9202	following:		
✓	Order	1. ADA Bathroom Remodel with roll in shower	Cindy Gamez. – Declaration of	
		that will accommodate a shower chair.	Petitioner states the 2008 GMC	
	(Estimate \$8,286.00)		was sold for \$10,000.00 which will	
		2. Patio Covering. The beneficiary has a history	be reflected in the next	
		of skin issues. The patio cover will protect the	accounting.	
<u> </u>	Aff Posting	Beneficiary from the extreme heat associated with the area in which he lives.	Please see additional page	
	Aff. Posting	(Estimate \$5,884.00 or \$4,643.00)	Reviewed by: KT Reviewed on: 8/4/14	
	Status Rpt UCCJEA	3. Play Structure in order to promote individual	Updates:	
	Citation	health, fitness and well-being. (Estimate	Recommendation:	
	FTB Notice	between \$4,500 - \$7,000 plus delivery and set	File 1A -Gamez	
FIB NOICE		up charges.)		
		Please see additional page		

Petitioner prays for an Order:

- 4. That all acts and transactions of the Trustee appearing in the accounting be confirmed and approved;
- 5. That the investment set forth be approved an confirmed;
- 6. That the distributions, payments, and all other acts of the Trustee as set forth in the account be ratified, confirmed and approved;
- 7. That the compensation of the Trustee during the account be approved;
- 8. That reasonable compensation in the sum of \$3,510.00 be allowed to the attorney, plus reimbursement of costs in the amount of \$278.00.
- 9. That the Trustee is authorized to spend up to \$25,000.00 to pay for the costs associated with the bathroom remodel, patio covering and play structure.

NEEDS/PROBLEMS/COMMENTS (cont.):

- 2. Minute order dated 1/28/10 allowed \$80.00 per month for cell phone charges with anything over that amount being paid by Cindy Gamez (beneficiary's mother). Disbursement schedule shows cell phone charges totaling \$1,194.35 for this account period (12 months) which averages to \$99.53 per month. (\$234.35 more than allowed per the court order.) Declaration of Petitioner states the excess was to pay for the cost of a replacement phone for the Beneficiary's mother.
- 3. Order dated 1/16/14 allowing for the purchase of a newer vehicle allowed attorney Sharon \$200.00 for reimbursement of costs. Disbursement schedule shows disbursements of \$286.00 for reimbursement of costs. Mr. Sharon should be ordered to return \$86.00 plus interest from 2/3/14 to the trust. Declaration of Petitioner states the \$86.00 was for court call.

Note: If the petition is granted, a status hearing will be set as follows:

Wednesday, June 1, 2016 at 9:00 a.m. in Department 303, for the filing of the fifth account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Sharon, Randolph M. (for Petitioner/Trustee Wells Fargo Bank)

Petition for Authorization to Purchase Residence Which Will be Occupied by the Beneficiary, Petition for Approval of Attorney's Fees, Declaration of Randolph M. Sharon

Age: 8 years			WELLS FARGO BANK, Trustee, is NEEDS/PROBLEMS/COMMENTS: petitioner.
			permental.
			Petitioner is requesting Court
Co	nt. from 07141	4	authorization to purchase a residence 1. Need Order. Local Rule 7.1 which will be occupied by the states a proposed Order shall be
	Aff.Sub.Wit.		beneficiary. submitted with all pleadings that
√	Verified		request relief. If the proposed
Ě	Inventory		Petitioner states the beneficiary suffers order is not received in the
	PTC		from severe disabilities. The Probate Filing Clerk's Office ten beneficiary requires 24-hour per day (10) days before the scheduled
	Not.Cred.		care for all of is day-to-day activities. hearing, a continuance may be
√	Notice of		The beneficiary currently resides with required.
•	Hrg		his mother.
✓	Aff.Mail	W/	Petitioner alleges:
	Aff.Pub.		The beneficiary's mother provides
	Sp.Ntc.		all of the care and support of the
	Pers.Serv.		beneficiary. The beneficiary's mother is
	Conf.		employed by the trust as the
	Screen		beneficiary's care provider and
	Letters		receives a salary of \$3,000 per
	Duties/Supp		month. • Other than the residence, furniture,
	Objections		furnishings and personal effects,
	Video Receipt		the mother has no other assets and
	Cl Report		no source of income.
	9202		 The beneficiary's father does not provide any support.
	Order	Χ	The residence has been owned by
	Aff. Posting		the beneficiary's mother since Reviewed by: KT
	Status Rpt		2007. Reviewed on: 8/4/14
	UCCJEA		The beneficiary's mother purchased the residence from her Updates: Possesses and atticks P
	Citation		share of the underlying personal kecommendation:
	FTB Notice		injury litigation. File 1B – Gamez
			Except for delinquent property
			taxes, there are no other
			mortgages or liens on the residence.
			1031001100.
			Please see additional page.

1B Isaac Gamez Special Needs Trust

Case No. 07CEPR01097

Recently, the beneficiary's mother informed the Trustee that the residence is in foreclosure due to the fact that she has not paid the real property taxes. The delinquent taxes total \$15,817.82.

In order to avoid foreclosure and eviction, the Trustee has paid the property taxes. Said amount will be a credit against the purchase price of the residence (if the Court approves the purchase).

Petitioner requests the authority to purchase the residence for the sum of \$220,000.00 (current appraisal attached).

Petitioner requests authority to pay their attorney the sum of \$2,250.00 for services in connection with this petition (5 hours @ \$450 per hour) and \$200.00 in cost for the filing fee.

Petitioner prays for an Order:

- 1. That the Trustee be authorized to purchase the residence for the sum of \$220,000. Any and all amounts paid by the Trustee for the delinquent property taxes will be a credit against the purchase price.
- 2. That reasonable compensation in the sum of \$2,250.00 for attorney fees and reimbursement for costs of \$200.00

Selters, J. Benjamin III (of Pomona, for Executor Marlin L. Heckman)

(1) First and Final Account and Report of Executor, and (2) Petition for Statutory Attorney's Fees, for Costs Reimbursement, and Lien Therefore, and for (3) Distribution

	Distribution			
DO	D: 1-19-09	MARLIN L. HECKMAN , Executor with Full IAEA without bond, is Petitioner.		
		Account period: 1-22-14 through 5-22-14		
> >	Aff.Sub.Wit. Verified Inventory	Accounting: \$100,000.00 Beginning POH: \$100,000.00 Ending POH: \$100,000.00 (Decedent's 25% interest in real property in SLO County)		
*	PTC Not Cred	Executor (Statutory): Waives		
~	Not.Cred. Notice of Hrg	Attorney (Statutory): \$2,000.00 (less than statutory)		
>	Aff.Mail w Aff.Pub.	Costs: \$1,420.00 (for filing fees, publication, certified Letters)		
	Sp.Ntc. Pers.Serv. Conf.	Petitioner requests a lien against the real property as security for the payment of fees and costs allowed		
~	Screen Letters 1-22-14	to the attorney in the total sum of \$3,420.00.		
	Duties/Supp Objections	Distribution pursuant to Decedent's will:		
	Video Receipt CI Report	Marlin Heckman: A 1/3 undivided interest in Decedent's 25% interest in		
>	9202 Order	certain real property in SLO County, subject to lien for attorney fees and costs		
		Gary Heckman: A 1/3 undivided interest in Decedent's 25% interest in certain real property in SLO County, subject to lien for attorney fees and costs		
	Aff. Posting	Estate of Melvin Heckman: A 1/3		
	Status Rpt	undivided interest in Decedent's		
UCCJEA Citation		25% interest in certain real property in SLO County, subject to lien for attorney fees and costs		

NEEDS/PROBLEMS/COMMENTS:

 This estate was originally opened in 2009 by Petitioner's brother Melvin Heckman. I&A filed 10-23-09 reflected a total estate value of \$114,467.39 consisting of various securities, and pursuant to Order for Distribution entered 1-4-10, the estate was closed.

The Order of 1-4-10 included distribution of various securities to each of the three heirs, and also included statutory compensation to Melvin Heckman's attorney, Richard Mahoney of Aliso Viejo, CA, of \$4,434.00. (The former Executor waived compensation.)

The estate was reopened in 2014 by Petitioner Marlin Heckman because an additional asset was discovered and the former executor is now deceased.

At this time, need receipts from the heirs for the prior distribution of securities pursuant to the Order entered 1-4-10.

- Petitioner requests distribution to the Estate of Melvin Heckman, and states Katherine A. Chera, trustee of his trust, has opened a Probate in Orange County. However, it is unclear if Ms. Chera has been appointed as Executor in the probate there. Need clarification. The Court may require a revised distribution order that specifies distribution to Ms. Chera as Executor of the Estate.
- Need consent to distribution of the real property interest in undivided interests pursuant to Local Rule 7.12.3.

Reviewed by: skc
Reviewed on: 8-4-14
Updates:
Recommendation:
File 2 - Heckman

Shepard, Jeff S. (for Leslie Ann Sparks – Petitioner – Executor)

(1) First and Final Account and Report of Administration, Petition for Settlement, (2) Reimbursement to Executor, (3) Allowance of Statutory Attorneys Fees and (4) Final Distribution

	Final Distribution			
DC	D: 03/05/2012	LESLIE ANN SPARKS, Executor, appointed	NEEDS/PROBLEMS/COMMENTS:	
		on 04/17/2012 with full IAEA authority, it petitioner.	Need itemization of costs advanced totaling \$179.47 for Shepard, Shepard	
		Accounting period: 03/06/2012 –	& Janian dated 06/13.	
Со	nt. from	06/16/2014	2. Disbursement Schedule C contains the	
	Aff.Sub.Wit.	Accounting - \$340,667.85	following unusual charges which	
✓	Verified	Beginning - \$223,158.13	pursuant to Probate Code § 1064(a) (2)	
	Inventory	POH - \$326,313.66	would need an explanation:	
	PTC	Executor – Waives	Charges are all after the date of death and the estate contained no real property	
	Not.Cred.	Executor Costs - \$17,477.36	A.T.&T, phone totaling \$232.64	
✓	Notice of Hrg	Attorney - \$7,463.16 (statutory)	beginning 05/12 and continuing till 11/12.	
✓	Aff.Mail w/	Closing - \$55,000.00	 Dish Network, TV totaling \$279.95 beginning 05/12 and 	
	Aff.Pub.	(Tax deficiencies and closing expenses)	continuing till 09/12.	
	Sp.Ntc.	Distribution to:	 P.G.&E utilities totaling \$762.87 	
	Pers.Serv.	Barbara Simpson-Taylor - \$30,000.00	beginning 05/12 and	
	Conf. Screen	Jiselle Bakker – 100% of United Security	continuing till 10/12. • Amber Sparks, house cleaning,	
	Letters 04/18/12	Bank Stock	yard maintenance totaling \$400.00.	
	Duties/Supp	Leslie Ann Sparks - \$9,576.04, 200 Shares,	Why are the following charges so high for	
	Objections	Lockheed Martin Corp. Com; 168 Shares,	service?	
	Video	Raytheon Co Com New	Appleby & Co. Service,	
	Receipt	Mark J. Taylor - \$9,576.03, 200 Shares,	Subpoena/Records Citibank dated 05/30/12 in the amount	
	CI Report	Lockheed Martin Corp. Com; 168 Shares,	of \$789.73.	
✓	9202	Raytheon Co Com New	PDA, service on Pershing, LLC	
✓	Order	Michael F. Taylor - \$9,576.03, 200 Shares, Lockheed Martin Corp. Com; 168 Shares, Raytheon Co Com New	dated 11/12/12 totaling \$393.73. • PDA, service on Citigroup dated 11/13/12 totaling \$254.26.	
			<u>Please see additional page</u>	
	Aff. Posting		Reviewed by: LV	
	Status Rpt		Reviewed on: 08/04/2014	
	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 3 – Taylor	

3 (additional page) John H. Taylor (Estate) Case No. 12CEPR00238

Note: Consistent with the Court's recent practice Court will set a Status Hearing as follows:

Wednesday, February 4, 2015 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$55,000.00 Closing Reserve.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. **Filing of the informal accounting of closing reserve will not generate a new hearing date.**

Kruthers, Heather H. (for Public Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for (3) Distribution

DO	D: 10-11-10	PUBLIC ADMINISTRATOR, Successor	NEEDS/PROBLEMS/COMMENTS:
	<u> </u>	Administrator with Full IAEA, is	Continued from 5-21-14, 6-25-14.
		Petitioner.	·
		=	The following issues remain:
Co	nt from 052114,	Account period:	1. This estate was originally opened with a fee
1 1	2514	6-18-13 through 2-5-14	waiver by Former Administrator Karla Dean.
002	Aff.Sub.Wit.	Accounting: \$65,150.00 Beginning POH: \$65,150.00	The following filing fees totaling \$830.00 are due prior to any distribution:
~	Verified	Ending POH: \$65,000.00	- \$395 (initial petition filed 5-17-12)
~	Inventory	(residence)	- \$435 (petition for distribution filed 3-25-13 by Karla Dean)
~	PTC	=	2. Balilianay daga nat include the filing too of
<u> </u>	Not.Cred.	Public Administrator (Statutory):	2. Petitioner does not include the filing fee of \$435 for this petition in the request or
<u> </u>	Notice of	\$2,606.00	payment calculation for the heirs of
•	Hrg	Final tax preparation: \$500.00	\$5,985.50. If requested, that brings the closing costs to a total of \$7,250.50
~	Aff.Mail		(including the \$435 paid for this petition
	Aff.Pub.	Public Administrator (Extraordinary):	and the \$830 due per #1 above).
	Sp.Ntc.	\$248.00 (1 deputy hour @ \$96/hr plus	
	Pers.Serv.	= 2 assistant hours @ \$76/hr for	
		preparation and filing of final tax	
	Conf. Screen	return)	
~	Letters	Attorney (Statutory): \$2,606.00	
		741101110 y (31010101y). \$2,000.00	
	Duties/Supp	Costs: \$25.50 (filing, certified Letters)	
	Objections Video	-	
	Video Receipt	In order to allow the beneficiaries to	
	CI Report	keep the house, they have agreed	
_	9202	to pay the above fees totaling \$5,985.50.	
	Order		
<u> </u>	Aff. Posting	Distribution pursuant to intestate	Reviewed by: skc
	Status Rpt	succession and Assignments of	Reviewed by: 3RC
	UCCJEA	Interest filed by heirs Hanna Johnson	Updates:
		and Mary Johnson (See #2):	Recommendation:
~	FTB Notice	Karla Dean: A 25% undivided	File 4 - Johnson
		interest in the real property	
		Roger Dean: A 25% undivided	
		interest in the real property	
		Julia Dean: A 25% undivided interest	
		in the real property	
		Holly Jo Johnson: A 25% undivided	
		interest in the real property	
•	Citation	and Mary Johnson (See #2): Karla Dean: A 25% undivided interest in the real property Roger Dean: A 25% undivided interest in the real property Julia Dean: A 25% undivided interest in the real property Holly Jo Johnson: A 25% undivided	Recommendation:

5A Atty Devin Joseph Singleton (GUARD/P) Case Walters, Jennifer L. (Petitioner – Court appointed attorney for minor) Petition for Payment of Attorney's Fees

			JENNIFER L. WALTERS, Court	NE	EDS/PROBLEMS/COMMENTS:
			appointed attorney for minor, is		ontinued from 6-4-14. The following issues
			Petitioner.		main:
			5	1.	Need Notice of Hearing.
Col	nt. from 06041	4	Petitioner was court-appointed	2.	Need proof of service of Notice of Hearing at
	Aff.Sub.Wit.	Ė	to represent the minor on 8-22-13.		least 15 days prior to the hearing pursuant to Probate Code §1460 on:
	Verified		0-22-10.		- Kimberly Bush (Guardian)
	Inventory		Guardianship was granted after		- Devin Singleton (Minor)
	PTC	<u> </u>	Court Trial on 10-7-13.	3.	The Court may also require service of Notice
	Not.Cred.				of Hearing with a copy of the petition on the parents, who may be required to pay
	Notice of	Χ	Petitioner requests fees in		pursuant to Probate Code §1470(c):
	Hrg	^	connection with the representation of the minor for		- LaKeysha Singleton (Mother) - Detrick Singleton (Father)
	Aff.Mail	Χ	the petition to appoint guardian		
	Aff.Pub.		as follows:	4.	If the parents are determined to be financially unable to pay, the Court may
					require application for payment at the Court
	Sp.Ntc.		Fees: \$2,958.50		rate pursuant to applicable procedure.
	Pers.Serv.		(for 10.3 hours @ \$245/hr)	5.	Petitioner requests \$122.50 for 0.5 hours spent
	Conf. Screen		Costs: \$435.00 (filing)		as follows: "Enter matter into abacus." This appears to be a task secretarial in nature,
	Letters		Services are itemized by date		which is considered by the Court to be a cost
	Duties/Supp	<u> </u>	and include review of		of doing business pursuant to Local Rule 7.17.B.4.
	Objections	<u> </u> 	documents, conferences with		
	Video		parties and minor, travel to and	6.	Petitioner requests \$147.00 for travel to and from court. Travel to and from court is
	Receipt		from court, etc.		considered to be a cost of doing business
	Cl Report		Datition or states also been as		and not reimbursable pursuant to Local Rule 7.17.B.4. (Note: This charge is separate from
	9202		Petitioner states she has not received compensation and		the 1.3 hours charged for attending the
	Order		according to her information		hearing.)
	Oldel		and belief, the person she	7.	
			represented has had since the		drafting a hearing memo for the Court file on 10.7.13; however, nothing was filed thereafter
			day of her appointment and		by Petitioner. (Note: The declaration
			does now have money or		previously filed on 10-4-13 appears to be
			property with which to pay the		covered by a separate line item.)
	Aff. Posting		fees and expenses claimed in this petition.	Re	viewed by: skc
	Status Rpt		mis pointon.	Re	viewed on: 8-4-14
	UCCJEA			Up	dates:
	Citation			Re	commendation:
	FTB Notice			File	e 5A – Singleton

Singleton, Lakeysha R (Pro Per – Petitioner – Mother) **Petition for Termination of Guardianship**

10/07/2013. Served by mail on 04/19/2014. Cont. from 052114 Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail w/ Aff.Pub. report on 5/14/14. Sp.Ntc. Pers.Serv. Conf. Screen Letters **Duties/Supp Objections** Video Receipt **CI Report** 9202 Order Aff. Posting Status Rpt **UCCJEA** Citation **FTB Notice**

LAKEYSHA SINGLETON, mother is petitioner.

KIMBERLY ANN BUSH. maternal grandmother, was appointed guardian on

Father: **DETRICK SINGLETON**

Paternal grandfather: Not listed Paternal grandmother: Patricia Brown Maternal grandfather: Not listed

Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minor.

Court Investigator Jennifer Daniel filed a

NEEDS/PROBLEMS/COMMENTS:

Continued from 5-21-14. On 5-21-14, the parties participated in mediation re visitation. The mediation agreement was filed 7-23-14 by Petitioner LaKeysha Singleton.

If this Petition for Termination goes forward, the following issues remain:

- 1. Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minor.
- 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or consent and waiver of notice or declaration of due diligence for:
 - Detrick Singleton (Father)
 - Paternal Grandfather (Not Listed)
 - Patricia Brown (Paternal Grandfather)
 - Maternal Grandfather (Not Listed)

Reviewed by: LV / skc **Reviewed on:** 8-4-14 **Updates: Recommendation:** File 5B - Singleton

5B

6 Takako Tsutsui (Det Succ)

Case No. 14CEPR00545

Atty Renge, Lawson K. (for Marvin Tsutsui, Takashi Tsutsui, & Hideo Tsutsui – Petitioners – Brothers)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 06/15/2013		MARVIN TSUTSUI, TAKASHI TSUTSUI, and	NEEDS/PROBLEMS/COMMENTS:
	75. 00, 10, 2010		HIDEO TSUTSUI , brothers are petitioners.	THE ESTATE OF TH
			40 days since DOD	Attachment 11 does not provide the decedent's interest in the real
Со	nt. from		No other proceedings	property.
	Aff.Sub.Wit.		The emer procedurings	
√	Verified		I&A - \$125,000.00	
✓	Inventory		Decedent died intestate	
	PTC		Datition and the Count	
	Not.Cred.		Petitioners request the Court determination that decedent's interest	
√	Notice of		in real property located at 1390	
	Hrg		Evergreen Ave. Selma, Ca pass 1/3 rd	
✓	Aff.Mail	w/	to Marvin Tsutsui, 1/3 rd Takashi Tsutsui, and 1/3 rd Hideo Tsutsui pursuant to	
	Aff.Pub.		intestate succession.	
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
_	Objections			
	Video			
	Receipt CI Report			
	9202			
√	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/04/2014
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Tsutsui

6

Shepard, Jeff S. (for Eiko li – Petitioner – Spouse)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	C. 0002, 10430 <i>)</i>		
DOD: 08/31/2013		EIKO II, spouse is petitioner and	NEEDS/PROBLEMS/COMMENTS:
		requests appointment as Administrator	
		without bond.	Petition indicates decedent's residence the times of death was Foundary
		=	at the time of death was Fowler,
	-1 6	All heirs waive bond	California, therefore the correct
Co	nt. from		publication should be The Fowler Ensign.
	Aff.Sub.Wit.	Full IAEA – ?	Petitioner published in The Business
1	Verified		Journal.
ľ		Decedent died intestate	2. Affidavit of Publication does not include
	Inventory		IAEA language therefore the Court
	PTC	Residence: Fowler	cannot grant IAEA authority.
	Not.Cred.	Publication: The Business Journal	,
1	Notice of		3. Need Notice of Petition to Administer
*	Hrg	<u>Estimated value of the Estate:</u>	Estate.
/	Aff.Mail W	Real property - \$300,000.00	4. Need proof of service of the Notice of
<u> </u>	,		Petition to Administer Estate pursuant to
✓	Aff.Pub.	Probate Referee: Steven Diebert	Probate Code §8110 on:
	Sp.Ntc.	=	Andrew A. li
	Pers.Serv.	=	Suzanne Sayuri li
		_	Bernard C. li
	Conf.		56111616161
	Screen		5. Need Order.
	Letters X		6. Need Letters.
✓	Duties/Supp		Nickey If the profit on is assembled short to be entired as will
	Objections		Note: If the petition is granted status hearings will be set as follows:
	Video		be set as follows.
	Receipt		•Wednesday, 01/07/2015 at 9:00a.m. in
	CI Report	=	Dept. 303 for the filing of the inventory and
	9202	=	appraisal <u>and</u>
		-	• Wednesday, 09/09/2015 at 9:00a.m. in
	Order ×		Dept. 303 for the filing of the first account
			and final distribution.
			Pursuant to Local Rule 7.5 if the required
			documents are filed 10 days prior to the hearings on the matter the status hearing will come off
			calendar and no appearance will be required.
	Aff. Posting	1	Reviewed by: LV
	Status Rpt	1	Reviewed on: 08/04/2014
	UCCJEA	1	Updates:
	Citation	1	Recommendation:
	FTB Notice	1	File 7 – li
			7

Boyajian, Thomas M. (for Petitioner Thelma Romero)
Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD:	9-4-13	THELMA ROMERO, Daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	Need original will pursuant to Probate
		No other proceedings	Code §8200.
>	Aff.Sub.Wit.	I&A: \$140,000.00 (real property located at 1349 N. Willow in Fresno)	
>	Inventory PTC	Will dated 7-17-12 devises the real property located at 1349 N. Willow in Fresno to	
N/A	Notice of	Thelma Romero and Arthur Renteria, Sr.	
	Hrg Aff.Mail	Arthur Renteria, Sr., has disclaimed any and all interest in the property.	
	Aff.Pub. Sp.Ntc.	Petitioner therefore requests Court determination that the 100% interest in the	
	Pers.Serv. Conf.	real property located at 1349 N. Willow in Fresno passes to her pursuant to	
	Screen Letters	Decedent's will and the disclaimer of interest signed by Arthur Renteria, Sr.	
	Duties/Supp Objections	<u> </u>	
	Video Receipt		
	CI Report		
~	9202 Order	4	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 8-4-14
	UCCJEA	_	Updates:
	Citation FTB Notice		Recommendation: File 8 – Hobbs

Curtis Wingert (Estate)
Rube, Melvin K. (for Kevin J. Wingert – successor executor) Atty Status

DOD: 04/17/03	ANNA WINGERT, spouse, was appointed	NEEDS/PROBLEMS/COMMENTS:
	as Executor on 12/13/05.	· ·
		CONTINUED FROM 07/09/14
	1 & A, Final filed 11/09/06 - \$6,000.00	
Cont. from 070914	Anna Wingert died on 19/14/0/	Need updated status report.
Aff.Sub.Wit.	Anna Wingert died on 12/14/06.	
Verified	KEVIN WINGERT, son, was appointed	
Inventory	successor executor without bond on	
PTC	05/21/14. Letters were issued on	
Not.Cred.	05/21/14.	
Notice of	Minute Order from heaving on 05/01/14	
Hrg	Minute Order from hearing on 05/21/14 set this matter status on 07/09/14.	
Aff.Mail	ser mis maner states on or or or 14.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report]	
9202		
Order	1	
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 08/04/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 – Wingert

Motsenbocker, G.L. (for Public Guardian – Conservator of the Person and Estate)
Probate Status Hearing Re: Filing Third Report and Account

	Probate Status Hearing Re: Filing Third Rep	
Age: 91	PUBLIC GUARDIAN, was appointed	NEEDS/PROBLEMS/COMMENTS:
DOB: 08/11/22	Conservator of Person and Estate on	
	11/05/08.	CONTINUED FROM 06/24/14
		A = = \$ 00 /0 4 /1 4 = \$ 1
	Order Settling the Second Account filed	As of 08/04/14, nothing further has
Cont. from 032814,	01/22/13 set this matter for a status	been filed in this matter.
041114, 052314,	hearing regarding filing of the Third Account.	Need Third Account.
062414	ACCOUNT.	1. Need I'llid Account.
Aff.Sub.Wit.	Status Report filed 06/20/14 states: the	
Verified	Public Guardian is still working on its	
Inventory	accounting in this matter. It is	
PTC	anticipated that the account and	
Not.Cred.	report will be ready to be filed within	
Notice of	the next 45 days. Therefore a	
Hrg	continuance of 45 days is requested.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 08/04/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Fly

Atty Prado, Gloria (pro per Petitioner/paternal grandmother)

Atty Prado, Alfonso Duran (pro per Petitioner/paternal step-grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 13 years			TEMPORARY EXPIRES 7/2/14	NEEDS/PROBLEMS/COMMENTS:
			GLORIA PRADO, paternal grandmother and ALFONSO PRADO, paternal stepgrandfather, are petitioners.	Need Notice of Hearing.
Co √	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of	4 	LILLIAN LOPEZ and ANABEL HERNANDEZ, paternal aunts, were appointed guardians on 7/3/08. The Court on its own motion terminated the appointment of Lillian and Anabel per minute order dated 5/15/14. Both former guardians consent and waive notice.	2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Abel Hernandez (paternal grandfather) b. Maternal grandparents
	Aff.Mail Aff.Pub.	Х	Father: DECEASED	
	Sp.Ntc. Pers.Serv.		Mother: OFELIA HERNANDEZ – Court found due diligence per minute order dated 5/15/14.	
√ √	Conf. Screen Letters		Paternal grandfather: Abel Hernandez Maternal grandparents: Unknown	
✓	Duties/Supp		Petitioners state guardianship is necessary because the minor does not	
	Objections Video Receipt		have any other place to live. They are his grandparents and they love him.	
✓	CI Report		Court Investigator Samantha Henson's Report filed on 6/25/14.	
/	9202 Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt UCCJEA			Reviewed on: 8/4/14 Updates:
	Citation FTB Notice			Recommendation: File 11 - Hernandez
<u> </u>	LID MOUCE			File 11 - Hernandez

Reyna Maria Ybarra (GUARD/P)

12

Atty

Maiden, Londell (Pro Per – Petitioner – Father)
Petition for Visitation

Age: 9			LONDELL MAIDEN, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			JOSEPHINE YBARRA and ANGEL YBARRA, maternal grandparents, were appointed guardians on 05/14/2009.	 Need Notice of Hearing. Need proof of service by mail at
<u> </u>	-1 (, ,	least 15 days before the hearing
Co	nt. from		Mother: LEA CARMEN YBARRA -	of Notice of Hearing with a copy
	Aff.Sub.Wit.		Personally served on 06/12/14	of the Petition for Visitation <u>or</u>
✓	Verified		Paternal Grandparents: UNKNOWN	Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
	Inventory		Falemai Gianapaiems, unknown	a. Josephine Ybarra (maternal
	PTC		Petitioner requests visitation so that	grandmother/guardian)
	Not.Cred.		Reyna will know she is loved and	b. Angel Ybarra (maternal
	Notice of Hrg	Х	wanted and to know her father.	grandfather/guardian) c. Paternal grandparents
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 08/04/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 12 – Ybarra

13 Destiana Jaurique, Denicio Jaurique and Alyssa Jaurique (GUARD/P)

Case No. 13CEPR00814

Atty Piombino, Cynthia (pro per – paternal grandmother/Guardian)

Atty Jaurique, George Danny (pro per – paternal grandfather/Guardian)

Atty Jaurique, Temujin O (pro per – father/Petitioner)

Petition for Termination of Guardianship

Destiana, 11 **NEEDS/PROBLEMS/COMMENTS: TEMUJIN JAURIQUE**, father, is Petitioner. **GEORGE JAURIQUE** and **CYNTHIA** 1. Need Notice of Hearing. Denicio, 10 **PIOMBINO**, paternal grandparents, were appointed as co-guardians on 2. Need proof of service by mail at Alyssa, 9 least 15 days before the hearing 11/14/13. of Notice of Hearing with a copy of the Petition for Termination of Mother: LISA MARCELLI Cont. from **Guardianship or Consent &** Aff.Sub.Wit. Maternal grandfather: DON MARCELLI Waiver of Notice or Declaration Maternal grandmother: SUSAN of Due Diligence for: Verified MARCELLI a. Lisa Marcelli (mother) Inventory b. George Jaurique (paternal PTC Petitioner states that he has completed grandfather/guardian) Not.Cred. c. Cynthia Piombino (paternal a substance abuse treatment program, Notice of become a responsible person and is arandmother/quardian) ready to have his children back in his d. Don Marcello (maternal Hrg arandfather) care. Aff.Mail Х e. Susan Marcelli (maternal Aff.Pub. Court Investigator Julie Negrete filed a grandmother) Sp.Ntc. report on 07/15/14. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Reviewed by: JF Aff. Posting Status Rpt **Reviewed on:** 08/04/14 **UCCJEA Updates:** Citation **Recommendation: FTB Notice** File 13 – Juarique

Pro Per Alexander, Joseph (Pro Per Petitioner)
Pro Per Sellers, Judith (Pro Per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4/4/2014			JOSEPH ALEXANDER and JUDITH SELLERS,	NEEDS/PROBLEMS/COMMENTS:
			children, are Petitioners.	
				Continued to
			40 days since DOD	9/10/2014
Сс	nt. from 07021	14	40 days since DOD	Per Petitioner request
	Aff.Sub.Wit.			
✓	Verified		No other proceedings	1. Final Inventory and
✓	Inventory			Appraisal filed on 7/16/2014 shows the
✓	PTC		I & A - \$174,000.00	estate value is
	Not.Cred.			\$174,000.00 . Pursuant to Probate Code § 13151, a
✓	Notice of		Will dated 11/30/2012 devises real property on Harvard Ave. in Clovis to JOSEPH R.	petition to determine
	Hrg		ALEXANDER, real property on Woodworth	succession is authorized
✓	Aff.Mail	W/	Ave. in Clovis to JUDITH M. SELLERS , and	only where the gross value of Decedent's real
	Aff.Pub.		residue of estate to JOSEPH R. ALEXANDER	and personal property
	Sp.Ntc.		and JUDITH M. SELLERS in equal shares.	does not exceed
	Pers.Serv.			\$150,000.00 ; the
	Conf.		Petitioners request Court determination that	Decedent's property does
	Screen		Decedent's 100% interest in real property	not meet the exceptions
	Letters		located at 1121 Harvard Ave. in Clovis to	under Probate Code § 13050. Therefore, the
	Duties/Supp		JOSEPH R. ALEXANDER, real property on	instant Petition is not
	Objections		Woodworth Ave. in Clovis to JUDITH M.	authorized under the
	Video		SELLERS , and Decedent's 100% interest in	Probate Code and must
	Receipt		personal property consisting of automobiles and household furnishings, passes to the	be denied and dismissed.
	CI Report		Petitioners in equal shares pursuant to	
	9202		Decedent's Will.	
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 8/5/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 - Alexander

Lindsey Walton, Kenyata (pro per Petitioner/sister)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 31 years		THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
		Temporary was denied.	
		VENIVATA LINIDCEV MALTONI Sistem is	MONIQUE FIELDS, aunt, has filed a
		KENYATA LINDSEY-WALTON, sister, is petitioner and requests appointment as	competing petition. Please see page 8B.
Со	nt. from 072214	conservator of the person with medical	65 .
	Aff.Sub.Wit.	consent powers.	Court Investigator Advised Rights on
1	Verified		7/15/14.
	Inventory	Medical Declaration: NEED.	Valian Binkla Affanta da Nasada Affanta
	PTC	Petitioner does not state why a	Voting Rights Affected. Need Minute Order
-	Not.Cred.	conservatorship is necessary.	Order
F	Notice of	, , , , , , , , , , , , , , , , , , , ,	Need Capacity Declaration
✓	Hrg	Voting Rights Affected.	completed by the proposed
1	Aff.Mail		conservatee's physician if
Ě		Court Investigator Jennifer Young's Report filed on 7/16/14.	medical consent powers are to be granted.
	Aff.Pub.	Report filed off 7/16/14.	be gramea.
-	Sp.Ntc.		2. Need proof of personal service of
	Pers.Serv. X		the citation on Maurice Jones –
✓	Conf.		Declaration of Joseph Connelly
	Screen		filed on 7/31/14 states he
✓	Letters		attempted to serve the proposed conservatee, Maurice Jones, on
✓	Duties/Supp		two separate occasions. Both
	Objections		attempts were unsuccessful.
1	Video		
ľ	Receipt		Note: Declaration of Petitioner states
√	CI Report		she is unable to get the capacity declaration completed because
	9202		Maurice is not in her care and her
	Order		aunt [Monique Fields] won't let her
Ľ			take him out.
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 8/4/14
	UCCJEA		Updates:
✓	Citation		Recommendation:
	FTB Notice		File 15A – Jones
			15Δ

15A

Atty Fields, Monique (pro per Petitioner/Aunt)
Atty Lindsey Walton, Kenyata (pro per sister)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 31 years			THERE IS NO TEMPORARY. Temporary was denied.	NE	EDS/PROBLEMS/COMMENTS:
Cont. from 072214		4	MONIQUE FIELDS, aunt, is petitioner and requests appointment as conservator of the person	7/1	urt Investigator Advised Rights on 5/14. ting Rights Affected. Need Minute
	Aff.Sub.Wit.		Petitioner states the proposed	Orc	9 9
1	Verified		conservatee is mentally retarded and		
Ě	Inventory		cannot care for himself.		Petition does not list all relatives
	PTC		Voting Rights Affected.		within the 2 nd degree. Need names and addresses of the
	Not.Cred.				proposed conservatee's parents,
1	Notice of		Court Investigator Jennifer Young's		grandparents, and all siblings.
	Hrg		Report filed on 7/16/14.		Need proof of service of the Notice of Hearing along with a
✓	Aff.Mail				copy of the Petition on all
	Aff.Pub.				relatives within the 2 nd degree.
	Sp.Ntc.				Need proof of service of the
	Pers.Serv.	Χ			Notice of Hearing along with a copy of the petition at least 30
✓	Conf.				days prior to the hearing on
	Screen				Central Valley Regional Center.
✓	Letters				Need Citation Need proof of personal service of
✓	Duties/Supp				the citation on proposed
	Objections				conservatee, Maurice Jones.
	Video	Χ			Need Conservatorship Video
	Receipt				Viewing Receipt.
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				viewed by: KT
	Status Rpt				viewed on: 8/4/14
	UCCJEA				dates:
 	Citation	Χ			commendation:
	FTB Notice			гие	2 15B – Jones

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6-8-13		JASON B. LEE, Son, is Petitioner.	NE	EEDS/PROBLEMS/COMMENTS:
		40 days since DOD	1.	The petition is missing Attachment 11 containing:
		No other proceedings		the legal description and APN of the real property
Aff.Sub.Wit	•	I&A: \$65,000.00 (real property located		
✓ Verified		at 4541 E. McKenzie in Fresno)		2) decedent's interest in the real property
✓ Inventory PTC	Ì	Decedent died intestate		
Not.Cred.		D-4:1:	2.	Need revised proposed order
N/A Notice of		Petitioner requests Court confirmation that Decedent's real property passes		containing the legal description of the property and the interest
Hrg		to him pursuant to intestate		passing to Petitioner at #9.
Aff.Mail		succession.		
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Sup	р			
Objections				
Video				
Receipt				
CI Report				
9202				
✓ Order	_			viance d bounder
Aff. Posting Status Rpt) <u> </u>			viewed by: skc
UCCJEA			_	odates:
Citation				commendation:
FTB Notice				e 16 – Burnda

Atty Reyes, Rosa Cruz (Pro Per – Non-relative – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

		GENERAL HEARING 7-28-14	NEEDS/PROBLEMS/COMMENTS:
		ROSA CRUZ REYES, Non-relative, is	
		Petitioner.	
		Father: LORENZO LEBRES RODRIGUEZ	
	Aff.Sub.Wit.	- Deceased	
~	Verified	Mother: ZENAIDA HERNANDEZ GARCIA	
	Inventory	- Deceased	
	PTC	Paternal Grandfather: Efrain Lebres	
	Not.Cred.	Arrelaga	
N/A	Notice of	- Deceased	
	Hrg	Paternal Grandmother: Elena Rodriguez	
	Aff.Mail	- Vera Cruz, Mexico	
	Aff.Pub.	Maternal Grandfather: Unknown	
	Sp.Ntc.	Maternal Grandmother: Unknown	
	Pers.Serv.		
~	Conf.	Petitioner states she was engaged to the	
	Screen	minors' father and their wedding was set	
*	Letters	for October, but he was involved in a car accident and lost his life on 5-19-14. The	
~	Duties/Supp	children have been in Petitioner's care for	
	Objections	the past two years and wish to continue in	
	Video Receipt	her home. Temporary Guardianship is	
	CI Report	needed for their educational and medical	
	9202	needs. The mother died in 2011.	
~	Order	=	
	Aff. Posting	=	Reviewed by: skc
	Status Rpt	╡	Reviewed on: 8-4-14
~	UCCJEA	1	Updates:
	Citation	1	Recommendation:
	FTB Notice		File 17 – Lebres Hernandez

Xiong, Vicky (pro per – sister/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person

Age: 17			GENERAL HEARING: 10/01/14	NEEDS/PROBLEMS/COMMENTS:
			VICKY XIONG, sister, is Petitioner.	 Need Notice of Hearing. Need proof of personal
			Father: NYIA XIONG – deceased Mother: YANG MEE XIONG – deceased	service at least 5 court days
Cont. from			Moiner: YANG MEE XIONG – deceased	before the hearing of Notice of Hearing with a copy of the
	Aff.Sub.Wit.		Paternal grandparents: NOT LISTED	Petition for Temporary
√	Verified		3 - 1	Guardianship <u>or</u> Consent &
	Inventory		Maternal grandparents: NOT LISTED	Waiver of Notice for:
	PTC			a. Anna Xiong (minor)
	Not.Cred.		Petitioner states that both parents are	Note: Datition or refere to the persons
	Notice of	Х	deceased. The minor is currently living with a cousin who is no longer able to	Note: Petitioner refers to the persons who Anna is currently living with as
	Hrg	^	care for her. Petitioner states that she is	her "guardians". Examiner was
	Aff.Mail		able to care for Anna now and requests	unable to locate another
	Aff.Pub.		temporary guardianship.	guardianship proceeding in Fresno
	Sp.Ntc.			County for this minor. If a
	Pers.Serv.	Х		guardianship is currently in place in another county, a termination of the
√	Conf.			guardianship in that county will be
	Screen			necessary. Further, if a guardianship
✓	Letters			is in place, the current guardians
✓	Duties/Supp			should also be personally served with
	Objections			the Notice of Hearing and Petition for Temporary Guardianship.
	Video			remporary Guardianship.
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
_	Status Rpt			Reviewed on: 08/04/14
<u> </u>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 – Xiong
				18